

ASAPLUS RESOURCES LIMITED
(Incorporated in Singapore)
UEN 201210180E | ARBN 158 717 492

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Asaplus Resources Limited (ASX:AJY) (the **Company**) will be held at the following date, time and place:

Date: 10 November 2021

Time: The later of:

- (1) 11:00AM (Malaysian time), or
- (2) immediately after the conclusion of the Ninth Annual General Meeting.

Place: This extraordinary general meeting will be held online by way of a video conference, the log-in details which are as follows:

URL: <https://zoom.us/join>

Meeting ID: 883 373 8249 | Password: AJY2021GMs

to transact the following business:

ORDINARY BUSINESS

To consider and, if thought fit, to pass with or without modification the following proposed resolutions:-

Approvals for the subscription for the Conversion Shares under terms of the Loan Repayment Deferment Agreement and for the issue of the Conversion Shares

RESOLVED THAT the following approvals be and are hereby given:

- (1) approval for the purpose of Listing Rule 7.1 for the Company to issue a convertible note to the Investor by way of the grant of the option to subscribe for the Conversion Shares (*i.e.*, the **Option**) under the terms and subject to the conditions set out in the Loan Repayment Deferment Agreement dated 6 September 2021 with the Investor (*i.e.*, the **Deferment Agreement**); and
- (2) approval for the purpose of section 161 of the Singapore Companies Act (Cap. 50) for the Company to issue up to 31,800,000 new Shares (*i.e.*, the **Conversion Shares**) in the event and only in the event the Investor exercises the Option either in whole or a portion thereof.

DEFINED TERMS

In this Notice of Extraordinary General Meeting and the accompanying Explanatory Notes, the following words and expressions shall have the following meanings:

\$ Australian Dollar, the official currency of Australia.

ASX ASX Limited or, where the context so requires, the Australian Securities Exchange operated by ASX Limited.

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Business Day	A day other than a Saturday, Sunday or public holiday on which commercial banks are open for business in Singapore and in Western Australia.
CDIs	CHESS Depository Interests, each over one fully paid ordinary share in the share capital of the Company and each, a CHESS Depository Interest.
Conversion Price	\$0.04 (or RMB0.189 based on the agreed exchange rate) per Conversion Share.
Conversion Shares	Up to 31,800,000 new Shares to be issued to the Investor (or persons nominated by him) in the event the Investor elects to convert the Convertible Loan.
Convertible Loan	A RMB6,000,000 (or \$1,175,400 based on the agreed foreign exchange conversion rate) interest-free loan granted by the Investor to the Company on the terms and subject to the conditions in the Subscription Agreement.
Deferment Agreement	Loan Repayment Deferment Agreement dated 6 September 2021 entered into by and between the Company and the Investor.
Due Date	1 August 2021, being the third anniversary of the date the subscription of the Tranche Two Subscription Shares (as defined in the Subscription Agreement) is completed.
Extended Due Date	The first anniversary of the date the Company receives the Specific Mandate from its shareholders and, if that first anniversary falls on a day which is not a Business Day, the next Business Day, or if the condition precedent set out in clause 3 of the Deferment Agreement is not fulfilled, that is to say if the Specific Mandate is not received from shareholders, by 31 December 2021, 31 December 2021. <u>For illustration purposes only:</u> If the Company receives the Specific Mandate from its shareholders on 15 October 2021, the Extended Due Date shall be 15 October 2022.
Option	The option to subscribe for the Conversion Shares (or any portions thereof) at the Conversion Price, exercisable by the Investor at any time during the Option Exercise Period.
Investor	TEE Chee Seng.
Listing Rule or LR	A listing rule issued by the ASX.
Option Exercise Period	The period commencing the date the Company receives the Specific Mandate and expiring on 5:00 PM (Western Australian time) on the Extended Due Date.
RMB	<i>Renminbi</i> , the official currency of the People's Republic of China.
Shares	CHESS Depository Interests, each over one fully paid ordinary share in the share capital of the Company.
Specific Mandate	Shareholders' approval for the Company to issue up to 31,800,000 new Shares (i.e., the 2021 Conversion Shares) at the 2021 Conversion Price in the event the Investor elects to convert the Convertible Loan, that is to say, the approvals given by Shareholders if the proposed Resolution is passed.

**Subscription
Agreement**

The Subscription Agreement dated 25 January 2018 entered into by and between the Company and the Investor on 29 January 2018 as amended by a Supplemental Agreement dated 6 February 2018.

VOTING EXCLUSION STATEMENT

The voting exclusion statement is set out in the Explanatory Notes.

EXPLANATORY NOTES

Explanatory notes for the proposed resolutions are attached to and accompany this Notice of Extraordinary General Meeting.

By Order of the Board

DING Poi Bor
Managing Director
12 October 2021

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VOTING EXCLUSION

The entity will disregard any votes cast in favour of the resolution by or on behalf of:

- (i) the named person or class of persons excluded from voting; or
- (ii) an ⁺associate of that person or those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- (b) the ⁺chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the ⁺chair to vote on the resolution as the chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- (d) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- (e) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

LR14.1.1 requires that the ⁺person excluded from voting in favour of the resolution must be named or described in the notice of meeting. The ⁺persons who must be named or described are the following:

Rule	Disregard vote cast by
LR7.1	TEE Chee Seng, being a ⁺ person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ⁺ ordinary securities in the entity)

Meanings of terms used in the Voting Exclusion Statement and their definitions

The terms with the ⁺ superscript attached to them, namely the terms "associate", "chair" and "person" have defined meanings ascribed to them in LR19.12. Therefore, in this Voting Exclusion Statement, those terms shall have the defined meanings ascribed to them in LR19.12.

EXPLANATORY NOTES

1. Summary for the proposed Resolution

- 1.1 The Company has entered into an agreement under which it has agreed to issue a convertible note in the form of an option to subscribe for up to 31,800,000 new Shares at an issue price of \$0.04 per Share to the Investor (the **Issue**). Broadly

speaking, and subject to a number of exceptions, LR7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period. The Issue does not fall within any of these exceptions and exceeds the 15% limit in LR7.1. It therefore requires the approval of the Company's shareholders under Listing Rule 7.1. The proposed Resolution seeks the required shareholder approval to the Issue under and for the purposes of LR7.1.

- 1.2 If the proposed Resolution is passed, the Company will be able to proceed with the Issue and the Investor will have the right to require the Company to issue up to 31,800,000 new Shares to him or to a person nominated by him. In such an event, the Company shall no longer have the obligation to repay to the Investor the Convertible Loan (if he exercises the Option in full) or such portion of the Convertible Loan which has been converted to Conversion Shares. In addition, the Issue will be excluded from the calculation of the number of equity securities that the Company can issue without shareholder approval under LR7.1.
- 1.3 If the Proposed Resolution is not passed, the Company will not be able to proceed with the Issue. In this event:
 - (a) the Company will have to repay the Convertible Loan in full by 31 December 2021, and, if the Company is not able to secure other alternative source of funding, its operations and business plans may be adversely affected; and
 - (b) the Company will not be required to issue any Conversion Share.
- 1.4 Further details on the proposed Resolution are set out in the explanatory notes below.

2. Reason for proposed Resolution

- 2.1 The Company and the Investor had entered into the Subscription Agreement, under which, amongst other things:
 - (a) the Investor extended an unsecured loan amounting to RMB6,000,000 (Chinese Yuan Six Million Only) (the **Convertible Loan**) to the Company; and
 - (b) the Company granted the Investor the option to subscribe for up to 12,000,000 new Shares at a price of \$0.09795 per Share exercisable by the Investor at any time during the period from 1 August 2018 to 5:00PM (Western Australian time) on 1 August 2021 (the **2018 Option**).
- 2.2 The Share Subscription Agreement further provides that, unless the Investor exercises the 2018 Option, the Convertible Loan becomes due and payable on 1 August 2021. The Investor had informed the Company that he does not intend to exercise the Option and, as of the date of this notice of meeting, the Option had lapsed. Accordingly, the Convertible Loan became due and payable to the Investor immediately after 1 August 2021.
- 2.3 Directors are of the view that any repayment of the Convertible Loan to the Investor at this time will adversely affect the Company's operations. Therefore, after protracted and extensive discussions with the Investor, the Company finally managed to secure the Investor's agreement to defer the due date for repayment of the

Convertible Loan to the Extended Due Date on the terms and subject to the conditions set out the Deferment Agreement.

2.4 Under the Deferment Agreement, in consideration for the Investor agreeing not to demand immediate repayment of the Convertible Loan before the Extended Due Date, the Company conditionally grants the Option to the Investor. Salient terms of the Option are as follows:

- (a) the Investor may exercise the Option in respect of all or any part of the Conversion Shares at any time during the Option Exercise Period;
- (b) any exercise of the Option must be for a minimum of 5,000,000 Conversion Shares at each time;
- (c) The price at which the Conversion Shares will be issued, if the Investor elects to exercise the Option, either in its entirety or part thereof, is \$0.04 (or RMB0.189 based on the agreed exchange rate); and
- (d) The Option is exercised by only the Investor or a person or persons nominated by him. The Company will not be seeking a listing or quotation for this Option.

2.5 The Company confirms that:

- (a) as of the date of this notice of meeting it has not issued any Conversion Share; and
- (b) it will not issue any Conversion Share if the proposed Resolution is not passed.

2.6 The ASX has notified the Company that:

- (a) it considers the Convertible Loan to be a convertible note for the purposes of the Listing Rules; and
- (b) it confirms that the terms of the restructured convertible note to be issued by the Company are appropriate and equitable for the purposes of LR6.1.

The ASX makes no statement as to the Company's compliance with other Listing Rules.

3. Reason why shareholders' approvals is required.

3.1 The proposed Resolution seeks shareholders' approvals for the Company:

- (a) to issue the convertible note, that is to say, to grant the Option; and
- (b) to issue of up to 31,800,000 new Shares (i.e., the Conversion Shares) in the event the Investor elects to exercise, either in whole or in part, the Option.

3.2 LR7.1 set out a formula to calculate the maximum number of new shares and securities which an entity listed on the ASX can issue without shareholders' approval. This maximum number of shares which an issuer can issue without shareholders'

approval is commonly described as **Placement Capacity**. As of the date of this notice of meeting, the Company's Placement Capacity is 20,400,000 new Shares, which is insufficient for the Company to issue Shares to the Investor if he exercises the Option, either in full or in one or more portions totalling more than 20,400,000 Shares. Therefore, the Company is seeking Shareholders' approval under LR7.1 to issue the convertible note in the form of the Option. Shareholders should note that, if this approval is given:

- (a) the Company will issue the convertible note, that is to say, to grant the Option, immediately in accordance with the terms of the Deferment Agreement and to comply with LR7.4 which requires the Company to issue the convertible note within three months from the date the approval is received; and
- (b) if the Investor exercises the Option, either in full or portions thereof, the Company may issue the Conversion Shares (or parts thereof) to the Investor without requiring any further approval from Shareholders.

3.3 Further, the Option which the Company grants to the Investor under the Deferment Agreement is conditional upon, amongst other things, the approval for its grant being received from shareholders. Therefore, the approval referred to in paragraph 3.1(a) which the Company is seeking from Shareholders is also to fulfil this condition precedent.

3.4 Singapore law requires that the issue of any new shares or securities be approved by Shareholders of the Company. This approval is independent of and is in addition to any approval from Shareholders which the Company must obtain under any Listing Rule. Therefore, the approval referred to in paragraph 3.1(b) which the Company is seeking from Shareholders is to comply with this requirement under Singapore law and not for any other purpose.

3.5

4. Reasons why shareholders' approvals are sought under one single resolution

4.1 As explained in paragraph 3.1, the Company is seeking two separate approvals from shareholders. Notwithstanding this, the Company is of the view that it is more appropriate to receive shareholders' approval under one single resolution rather than under two separate, but inter-conditional, resolutions.

4.2 The reason for doing this is because the approvals are so closely and intimately connected that the purpose for either approval cannot be achieved if the approval for the other is not received from shareholders. In particular, if:

- (a) if the approval described in paragraph 3.1(a) is approved but the approval described in paragraph 3.1(b) is not approved, the Company will not have the necessary shareholders' approval required under the Singapore Companies Act (Cap. 50) to issue the Conversion Shares should the Investor elect to subscribe for any number of new Shares pursuant to the Option; and
- (b) if the approval described in paragraph 3.1(b) is approved but the approval described in paragraph 3.1(a) is not approved, the Option will not become effective because the condition precedent its grant is not fulfilled and the Company will be under no obligation to issue the Conversion Shares.

5. Summary of the relevant rule shareholders' approval is being sought under the proposed Resolution and the effect of passing of the proposed Resolution

5.1 LR14.1A requires that a notice of meeting which contains a resolution seeking an approval of security holders under the listing rules must summarise the relevant rule and what will happen if security holders give, or do not give, that approval. Therefore, as required by LR14.1A:

- (a) the relevant rule which the Company is seeking shareholders' approval for under the proposed Resolution is LR7.1;
- (b) the effect if shareholders give this approval is set out in paragraph 5.2 below; and
- (c) the effect if shareholders do not give this approval is set out in paragraph 5.3 below;

5.2 The proposed Resolution if passed by Shareholders will give the Investor the right to require the Company to issue up to 31,800,000 new Shares (*i.e.*, the Conversion Shares) to him or to a person nominated by him. In such an event, the Company shall no longer have the obligation to repay to the Investor the Convertible Loan (if he exercises the Option in full) or such portion of the Convertible Loan which has been converted to Conversion Shares.

5.3 If this proposed Resolution is not passed by shareholders:

- (a) the Company will have to repay the Convertible Loan in full by 31 December 2021, and, if the Company is not able to secure other alternative source of funding, its operations and business plans may be adversely affected; and
- (b) the Company will not be required to issue any Conversion Share.

6. Information required to be provided under LR7.3

6.1 LR7.3 requires that the notice of meeting for the meeting convened to seek shareholders' approval under LR7.1, the following information must be included:

LR	Information required	Disclosure
7.3.1	Name of person the securities will be issued to	TEE Chee Seng.
7.3.2	The number and class of securities to be issued	One convertible note, in the form of an option to subscribe for the Conversion Shares (or any portions thereof) at the Conversion Price, exercisable by the Investor at any time during the Option Exercise Period.
7.3.3	Summary of material terms of the securities	See LR7.3.2 disclosure above.

LR	Information required	Disclosure
7.3.4	Date the securities will be issued	The convertible note will be issued on the date the proposed Resolution is passed.
7.3.5	Price or other consideration for the issue of the securities	The convertible note is issued as consideration for the Investor agreeing not to demand immediate repayment of the Convertible Loan before the Extended Due Date. The Subscription Price (\$0.04 per Conversion Share) for the Investor's subscription of the Conversion Shares (or any portions thereof) will be satisfied by way of a set-off against the portion(s) of the Convertible Loan repayable to the Investor.
7.3.6	Purpose of the issue and intended use of the funds	The issue of the convertible note is to defer the repayment of the Convertible Loan or, if the Investor elects to exercise the convertible note, to extinguish the Company's liability to repay the Convertible Loan to the Investor. The Investor has disbursed the Convertible Loan in full to the Company and had been used by the Company to fund its operations.
7.3.7	Summary of other material terms	If Shareholders' approval for the issue of the convertible note is not received, the Company will have to repay the Convertible Loan in full before 31 December 2021. The Option may be exercised in portions, subject to each exercise being for a minimum 5,000,000 Conversion Shares.
7.3.8	If securities are being issued under, or to fund, a reverse takeover	Not applicable.
7.3.9	Voting exclusion statement	The voting exclusion statement is set out in the Voting Exclusion Statement section at the front of the Explanatory Notes.

6.2 As disclosed in paragraphs 2.1 and 2.2 above, the agreement under which the Investor had extended the Convertible Loan to Company also required the Company to grant the 2018 Option to the Investor, and the 2018 Option had lapsed without the Investor exercising it. A comparison of the key terms under the 2018 Option and the Option for which Shareholders' approval is now being sought are set out in the table below:

	The 2018 Option	The Option
Maximum number of shares the Convertible Loan may convert to	12,000,000	31,800,000

	The 2018 Option	The Option
Conversion price (per Share converted)	\$0.09795	\$0.04
Option exercise period	1 August 2018 to 1 August 2021 ⁽¹⁾	Date on which Shareholders' approval is received to the first year anniversary of that date ⁽¹⁾
Partial exercise of option	Permitted, subject to a minimum 2,000,000 per conversion	Permitted, subject to a minimum 5,000,000 per conversion
Requirement for Shareholders' approval	Yes. Shareholders' approval obtained on 1 August 2018.	Yes.

⁽¹⁾ The option exercise period expires on 5:00PM (Western Australia time) on the last date of the option exercise period.

7. Director's interest in the subject matter of this proposed Resolution

Directors confirm that save for their interests in the Company (where applicable), none of them has any interest in the proposed Resolution.

8. Directors' recommendation

Directors and each one of them recommend that Shareholders vote in favour of the proposed Resolution.


LODGE YOUR VOTE

 **ONLINE**
www.linkmarketservices.com.au

 **BY MAIL**
Asaplus Resources Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

 **BY FAX**
+61 2 9287 0309


 **BY HAND**
Link Market Services Limited
Level 12, 680 George Street, Sydney NSW 2000

 **ALL ENQUIRIES TO**
Telephone: +61 1300 554 474

VOTING FORM

I/We being a member(s) of Asaplus Resources Limited and entitled to attend and vote hereby appoint:

A DIRECTION TO CHESSE DEPOSITORY NOMINEES PTY LTD

 I/We being a holder of CHESSE Depository Interests (CDI) of Asaplus Resources Limited (the Company) hereby direct CHESSE Depository Nominees Pty Ltd (CDN) to vote the shares underlying my/our CDI holding at the Extraordinary General Meeting of the Company to be held at **11:00am (Malaysian time) or immediately after the conclusion of the Ninth Annual General Meeting on Wednesday 10 November 2021 (the Meeting)** and at any adjournment of that meeting, in the manner set out below.

The Meeting will be conducted as a virtual meeting.

B APPOINT A PROXY

OR if you are **NOT** appointing Chesse Depository Nominees Pty Ltd as your proxy, please write the name of the person or body corporate you are appointing as your proxy below

or failing the person/body corporate named, or if no person/body corporate is named, the Chesse Depository Nominees Pty Ltd, as my/our proxy and to vote for me/us on my/ our behalf at the Extraordinary General Meeting of the Company to be held at **11:00am (Malaysian time) or immediately after the conclusion of the Ninth Annual General Meeting on Wednesday 10 November 2021 (the Meeting)** and at any adjournment or postponement of the meeting.


The Meeting will be conducted as a virtual meeting.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting. Please read the voting instructions overleaf before marking any boxes with an

Resolutions

- | | For | Against | Abstain* |
|--|--------------------------|--------------------------|--------------------------|
| 1 Approval for the purpose of Listing Rule 7.1 for the Company to issue a convertible note to the Investor by way of the grant of the option to subscribe for the Conversion Shares (i.e., the Option) under the terms and subject to the conditions set out in the Loan Repayment Deferment Agreement dated 6 September 2021 with the Investor (i.e., the Deferment Agreement) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 Approval for the purpose of section 161 of the Singapore Companies Act (Cap. 50) for the Company to issue up to 31,800,000 new Shares (i.e., the Conversion Shares) in the event and only in the event the Investor exercises the Option either in whole or a portion thereof. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

 * If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF SECURITYHOLDERS – THIS MUST BE COMPLETED

CDI Holder 1 (Individual)

Sole Director and Sole Company Secretary

CDI Holder 2 (Individual)

Director/Company Secretary (Delete one)

CDI Holder 3 (Individual)

Director

This form should be signed by the securityholder. If a joint holding, either securityholder may sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

AJY PRX2102N



HOW TO COMPLETE THIS VOTING FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the company's CDI register. If this information is incorrect, please make the correction on the form. CDI holders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your CDIs using this form.**

DIRECTION TO CHESS DEPOSITORY NOMINEES PTY LTD BOX A

Each CHESS Depository Interest (CDI) is evidence of an indirect ownership in a Common Share. The underlying Common Shares are registered in the name of CHESS Depository Nominees Pty Ltd (CDN). As holders of CDIs are not the legal owners of the Common Shares, CDN is entitled to vote at meetings of shareholders on the instruction of the registered holder of the CDI's. For voting purposes each CDI is equivalent to one Common Share.

VOTING UNDER BOX B – APPOINTMENT OF A PROXY

If you do not wish to appoint Chess Depository Nominees Pty Ltd (CDN) as your proxy by marking Box A, please write the name of the Person or body Corporate you are appointing as your proxy in Box B. If you leave this section blank, or your named proxy does not attend the meeting, the Chess Depository Nominee Pty Ltd will be your proxy. A proxy need not be a securityholder of the company. A proxy may be an individual or a body corporate.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You should direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Voting Form may be obtained by telephoning the company's security registry or you may copy this form.

To appoint a second proxy you must:

- on each of the first Voting Form and the second Voting Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either securityholder may sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting virtually the appropriate "Certificate of Appointment of Corporate Representative" must be received at registrars@linkmarketservices.com.au prior to admission in accordance with the Notice of Extraordinary General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.linkmarketservices.com.au.

LODGEMENT OF A VOTING FORM

This Voting Form (and any Power of Attorney under which it is signed) must be received at an address given below by **11:00am (Malaysian time) on Monday, 8 November 2021**, being not later than 48 hours before the commencement of the Meeting. Any Voting Form received after that time will not be valid for the scheduled Meeting.

Voting Forms may be lodged:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Voting Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, securityholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Voting Form).



BY MAIL

Asaplus Resources Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*
Level 12
680 George Street
Sydney NSW 2000

*during business hours Monday to Friday (9:00am - 5:00pm) and subject to public health orders and restrictions



COMMUNICATION PREFERENCE

We encourage you to receive all your shareholder communication via email. This communication method allows us to keep you informed without delay, is environmentally friendly and reduces print and mail costs.



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Communications' and click the first button to receive all communications electronically and enter your email address. To use the online facility, securityholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).